

# New Advanced Data Modeling Breakthroughs for More Profitable Response

Prepared by:  
Craig Huey  
*CDMG Inc.*



**LORMAN**<sup>®</sup>

Published on [www.lorman.com](http://www.lorman.com) - May 2019

New Advanced Data Modeling Breakthroughs for More Profitable Response, ©2019 Lorman Education Services. All Rights Reserved

## INTRODUCING

Lorman's New Approach to Continuing Education

# ALL-ACCESS PASS

The All-Access Pass grants you **UNLIMITED** access to Lorman's ever-growing library of training resources:

- ☑ Unlimited Live Webinars - 120 live webinars added every month
- ☑ Unlimited OnDemand and MP3 Downloads - Over 1,500 courses available
- ☑ Videos - More than 1300 available
- ☑ Slide Decks - More than 2300 available
- ☑ White Papers
- ☑ Reports
- ☑ Articles
- ☑ ... and much more!

Join the thousands of other pass-holders that have already trusted us for their professional development by choosing the All-Access Pass.



**Get Your All-Access Pass Today!**

# SAVE 20%

Learn more: [www.lorman.com/pass/?s=special20](http://www.lorman.com/pass/?s=special20)

Use Discount Code Q7014393 and Priority Code 18536 to receive the 20% AAP discount.

\*Discount cannot be combined with any other discounts.

# **New Advanced Data Modeling Breakthroughs for More Profitable Response**

*Written by Craig Huey – 1/22/19*

The best results for direct mail and digital marketing come from targeting your audience with transactional meta-data.

Many new advances have been made in refining data, helping you to do two things with data modeling:

1. Increase your response...and profitability.
2. Enlarge your prospect universe while eliminating wasted marketing dollars on non-prospects.

Whether used for marketing to consumers or to other businesses, these advances take on many forms. Let me give you an example of how to use transactional data to market to investors:

In the past few years, we've been able to increase response in marketing to investors. Advanced transactional meta-data now allows us to determine key variables – such as now knowing how much a prospect has in investable assets, or annual average investment.

1. **Precise Lookalike.** Based upon a customer base, we're able to create a very precise lookalike audience.
2. **Direct Mail Responsive.** If a direct mail campaign is involved, we can make sure that recipients are direct mail responsive. We only send to people who actually read their mail...and eliminate potential recipients who don't read their mail.
3. **Exact Demographics.** We can choose age, income, residence, and many other demographic variables.
4. **Psychographic Targeting.** We can choose many physiographic variables, including political worldview and investment preferences.
5. **Special Targeted Selects.** We can identify who has made an investment in the last 6 months or 1 year. We can see who has subscribed to multiple investment newsletters and much more... and we can even identify how much they have invested.

There are other variables we will use when identifying the best investors – or any other market.

For example, we can identify recent investors by looking at their disposable income and investable assets – getting an even better response for our clients.

This data can be used for direct mail to maximize your return on investment.

If you are starting a direct mail campaign, or already using direct mail, this is the way to go.

But it doesn't stop at direct mail.

We can also use advanced transactional data to obtain emails.

And we can use this data for pre-rolls ([see article here](#)) where your short video commercial is shown before a video on YouTube, Fox, CNBC, or other video sites.

It can be used for Facebook.

It can be used for Google, Amazon and other platforms.

And yes, it can be used for any kind of lookalike audience, to identify more prospects that look and behave just like your best customers.

The material appearing in this website is for informational purposes only and is not legal advice. Transmission of this information is not intended to create, and receipt does not constitute, an attorney-client relationship. The information provided herein is intended only as general information which may or may not reflect the most current developments. Although these materials may be prepared by professionals, they should not be used as a substitute for professional services. If legal or other professional advice is required, the services of a professional should be sought.

The opinions or viewpoints expressed herein do not necessarily reflect those of Lorman Education Services. All materials and content were prepared by persons and/or entities other than Lorman Education Services, and said other persons and/or entities are solely responsible for their content.

Any links to other websites are not intended to be referrals or endorsements of these sites. The links provided are maintained by the respective organizations, and they are solely responsible for the content of their own sites.